Utilization Plan: View Plan



Estimated Cost: \$9,189,418

Proposal Main View Proposal Settings Docs Utilization Plans Comments Linked Records Reports

DQ1771C: Decommission Wastewater Treatment Plant Green Haven Correctional Facility

Status: **Open**

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

Refresh Actions & Notices

Utilization P	lan Summary
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PROPOSAL DQ1771C: Decommission Wastewater Treatment Plant Green Haven Correctional

Facility

REFERENCE Q1771C

PHASE Original, version 0

NOTIFICATION DATE 4/12/2023 by Shafia Booker

DUE DATE **4/12/2023 5:00 pm US/Eastern**

SUBMISSION DATE 4/12/2023 by Charro Wickham

REVIEW DATE 4/18/2023 by Shafia Booker

REVIEWER PUBLIC COMMENTS

Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not

been waived or lowered. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for

review and approval (BDC329).

Per our conversation your firm has agreed to continue its efforts to meet the remaining

goal throughout the course of the contract.

Contact our office if you need any assistance

Award To Contract

Utilization Plan Information

ESTIMATED BID / TRANSACTION

\$9,189,418

AMOUNT

VENDOR ATTACHED FILE(S)

View Attachments

PRIVATE COMMENTS

Compliance Specialists, please ensure contractor identifies the proper credit to be

granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
P W M SCHULTZ CONSTRUCTION INC	<u>No</u>	No	\$9,189,418	\$9,021,418 98.17%	-	View

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors									
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Туре	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
Clean Air Environmental Services Inc. NAICS 562910: Asbestos abatement services	1	②		Sub 100%	②	\$59,400 0.65%	\$59,400 0.65%	\$59,400 0.65%	<u>View</u>
McCarey Landscaping, Inc. NAICS 561730: Landscaping Services	1	Ø	⊘ WBE	Sub 100%	Ø	\$100,000 1.09%	\$100,000 1.09%	\$100,000 1.09%	<u>View</u>
Ms. Pipe, LLC NIGP 89065: Sewage and Waste Treating Equipment and Supplies	1		⊘ WBE	Manufacturer 100%		\$5,000 0.05%	\$5,000 0.05%	\$5,000 0.05%	<u>View</u>
Radar Solutions International, Inc. NAICS 541360: Geological surveying services	1	②	⊘ WBE	Sub 100%	②	\$3,600 0.04%	\$3,600 0.04%	\$3,600 0.04%	<u>View</u>

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status			
Overall Goal	30.00%	1.83%	-28.17% below goal 🕕	\$2,588,825	② Waiver Request saved			
	We will continue our good faith effort							
MBE	15.00%	0.65%	-14.35% below goal 🕕	\$1,319,013	② Waiver Request saved			
	We will continue	our good faith eff	ort					
WBE	15.00%	1.18%	-13.82% below goal 🕕	\$1,269,813	Waiver Request saved			

Signature	
SIGNATURE	Charro S. Wickham
TITLE	Contract Administrator
ORGANIZATION	W M SCHULTZ CONSTRUCTION INC
SIGNATURE DATE	4/12/2023

Additional Instructions

ADDITIONAL INSTRUCTIONS TO VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are dropshipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the markup percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

Customer Support

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